

## ARKA Fincap Limited

### Secured, Redeemable, Non-Convertible Debentures

Issue Opening Date: 07<sup>th</sup> Dec, 2023

Issue Closing Date: 20<sup>th</sup> Dec, 2023

Issuer	Arka Fincap Ltd
Issue Size	Base Issue Size ₹ 150 crores Option to Retain Oversubscription / Green shoe option (Amount) ₹ 150 crores aggregating to Rs. 300 cores
Rating	AA-/Positive by Crisil Ratings Limited
Minimum Application	Rs. 10,000 and in multiples of 1000 thereafter
Mode of Allotment	Demat Form Only
Face Value of Bond	₹ 1000/NCD
Listing	The NCDs are proposed to be listed on BSE
Mode of Application	ASBA

#### Category Wise Break-up of the issue

Category I - QIB's	Category II - Corporate's	Category III - HNI's	Category IV - Retail Individual
25%	25%	25%	25%

\*on first come first serve basis to be determined on the basis of the bid uploads made with the scheduled Stock Exchanges

#### SPECIFIC TERMS AND CONDITIONS IN CONNECTION WITH EACH SERIES OF NCDs

Series	I	II	III	IV	V	VI
Frequency of Interest Payment	Quarterly	Annual	Quarterly	Annual	Quarterly	Annual
Tenor	24 Months	24 Months	36 Months	36 Months	60 Months	60 Months
Coupon (% per annum) for NCD Holders in all Categories	9.00%	9.30%	9.30%	9.65%	9.65%	10.00%
Effective Yield (% per annum) for NCD Holders in all Categories	9.29%	9.29%	9.62%	9.64%	9.99%	9.99%
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	₹ 1,000					
Mode of Interest Payment	Through various modes available					
Put and Call Option	No Applicable					

## WHO CAN APPLY?

<b>Category I - Institutional Investors (QIB'S)</b>	<ul style="list-style-type: none"> <li>Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs;</li> <li>Provident funds and pension funds each with a minimum corpus of ₹ 25 crores, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;</li> <li>Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;</li> <li>Resident Venture Capital Funds registered with SEBI;</li> <li>Insurance companies registered with the IRDAI;</li> <li>State industrial development corporations;</li> <li>Insurance funds set up and managed by the army, navy, or air force of the Union of India;</li> <li>Insurance funds set up and managed by the Department of Posts, the Union of India;</li> <li>Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than ₹ 500 crores as per the last audited financial statements;</li> <li>National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and</li> <li>Mutual funds registered with SEBI.</li> </ul>
<b>Category II - Non Institutional Investors (Corporate's)</b>	<ul style="list-style-type: none"> <li>Companies within the meaning of Section 2(20) of the Companies Act, 2013;</li> <li>Statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs;</li> <li>Co-operative banks and regional rural banks;</li> <li>Trusts including public/private charitable/religious trusts which are authorized to invest in the NCDs;</li> <li>Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;</li> <li>Partnership firms in the name of the partners; and</li> <li>Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009).</li> <li>Association of persons; and</li> <li>Any other incorporated and/ or unincorporated body of persons.</li> </ul>
<b>Category III - HNI's</b>	<ul style="list-style-type: none"> <li>Resident Indian individuals and Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹ 10,00,000 across all options of NCDs in the Tranche I Issue.</li> </ul>
<b>Category IV- Retail Individual's</b>	<ul style="list-style-type: none"> <li>Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹ 10,00,000 across all Options / Series of NCDs in the Issue and shall include Retail Individual Investors, who have submitted bid for an amount not more than ₹ 5,00,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs) though UPI Mechanism</li> </ul>

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/ or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

DEEPAK PANJWANI

Head (Debt)

9323555164/ 022-66182352

[deepak@geplcapital.com](mailto:deepak@geplcapital.com)