

360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited)
Public Issue of Secured, Listed, Redeemable, Non-Convertible Debentures

Issue Opening Date: 24th May, 2024

Issue Closing Date: 06th June, 2024

Issuer	360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited)
Issue Size	Base Issue Size of Rs 100 Crores with an Green Shoe Option of Rs 400 crores Aggregating to Rs 500 Crores
Rating	AA/Stable by CRISIL Ratings Limited and ICRA Limited
Minimum Application	Rs. 10,000 (10 NCDs) across all Series collectively
Mode of Allotment	Demat only
Face Value of Bond	Rs. 1,000/-
Listing	Proposed to be listed on BSE within 6 Working Days from Issue Closing Date

Category Wise Break-up of the issue

Category I - QIB's	Category II - Corporate's	Category III- HNI's	Category IV - Retail Individual
25%	25%	25%	25%

Specific Terms of the issue

Series	I	II	III	IV	V	VI*	VII	VIII	IX	X
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly	Annual
Tenor	18 Months	18 months	24 months	24 months	36 months	36 months	60 months	60 months	120 months	120 months
Minimum Application	Rs. 10,000 (10 NCD) and in multiple of Rs. 1,000 (1 NCD) thereafter									
Coupon (% per annum) for NCD Holders in all Category	8.86%	9.16%	8.98%	9.35%	9.16%	9.55%	9.21%	9.60%	9.44%	9.85%
Effective Yield (per annum) for NCD Holders in all Category	9.22%	9.23%	9.36%	9.35%	9.55%	9.55%	9.60%	9.60%	9.86%	9.84%
Put and Call Option	NA									

*The Company shall allocate and allot Series VI NCDs (36 months - annual option) wherein the Applicants have not indicated the choice of the relevant NCD Series

1. With respect to Series I, III, V, VII and IX where interest is to be paid on a monthly basis, the first interest payment will be due at the end of one month from the date of Allotment. Subsequently, interest payment will be due at the end of every month thereafter. The last interest payment will be made at the time of redemption of the NCDs.
2. With respect to Series II, IV, VI, VIII and X, where interest is to be paid on annual basis, the first interest payment will be due at the end of one year from the date of allotment. Subsequently, interest payment will be due at the end of every year thereafter. The last interest payment will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the subsequent month.
3. Please refer to "Annexure C" in the Tranche II Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.
4. Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" in the Tranche II Prospectus.
5. Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche II Issue. For further details, see "Issue Procedure" and "Terms of Issue" in the Tranche II Prospectus.

WHO CAN APPLY?

<p>Category I - Institutional Investors (QIB'S)</p>	<ul style="list-style-type: none"> Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institution which are authorised to invest in the NCDs; Provident funds, pension funds, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; Venture Capital Funds/ Alternative Investment Fund registered with SEBI; Insurance Companies registered with IRDA; State industrial development corporations; Insurance funds set up and managed by the army, navy, or air force of the Union of India; Insurance funds set up and managed by the Department of Posts, the Union of India; National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and Mutual Funds.
<p>Category II - Non Institutional Investors (Corporate's)</p>	<ul style="list-style-type: none"> Companies within the meaning of section 2(20) of the Companies Act, 2013; co-operative banks, and societies registered under the applicable laws in India and authorized to invest in the NCDs; Statutory Bodies/Corporations, Co-operative banks and Regional Rural Banks Public/private charitable/ religious trusts which are authorized to invest in the NCDs; Scientific and/or industrial research organizations, which are authorized to invest in the NCDs; Partnership firms in the name of the partners; Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009); Association of Persons; and Any other incorporated and/ or unincorporated body of persons
<p>Category III - HNI's</p>	<ul style="list-style-type: none"> Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above Rs. 1,000,000 across all options of NCDs in the Issue.
<p>Category IV- Retail Individual's</p>	<ul style="list-style-type: none"> Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including Rs. 1,000,000 across all options of NCDs in the Issue and shall include Retail Individual Investors, who have submitted bid for an amount not more than UPI Application Limit in any of the bidding options in the Tranche II Issue (including HUFs applying through their Karta and does not include NRIs) though UPI Mechanism.
<p>Application cannot be made by :</p>	<ul style="list-style-type: none"> Minors without a guardian name*(A guardian may apply on behalf of a minor. However, Applications by minor must be made through Application Forms that contain the names of both the minor Applicant and the guardian); Foreign nationals, NRI inter-alia including any NRIs who are (i) based in the USA, and/or, (ii) domiciled in the USA, and/or, (iii) residents/citizens of the USA, and/or, (iv) subject to any taxation laws of the USA; Persons resident outside India and other foreign entities; Foreign Institutional Investors; Foreign Portfolio Investors; Foreign Venture Capital Investors Qualified Foreign Investors; Overseas Corporate Bodies; and Person's ineligible to contract under applicable statutory/regulatory requirements. *Applicant shall ensure that guardian is competent to contract under Indian Contract Act, 1872

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/ or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.