

CAPRI GLOBAL CAPITAL LIMITED

Public Issue of Secured Redeemable Non-Convertible Debentures

Issue Opening Date: 30th Sept, 2025Issue Closing Date: 14th October, 2025

Issuer	CAPRI GLOBAL CAPITAL LIMITED
Issue Size	Base Issue Size of Rs 200 Crore with an option to retain oversubscription up to Rs 200 Crore, aggregating up to Rs 400 Crore.
Rating	ACUITE AA Stable and IVR AA/ Positive
Minimum Application	Rs. 10,000 (10 NCDs) collectively across all the Options and in multiples of Rs. 1,000 (1 NCD) thereafter
Mode of Allotment	Demat Form Only
Mode of Application	Upto 5 lacs via UPI & Above that ASBA.
Face Value of Bond	Rs. 1,000/-
Listing	The NCDs shall be listed on BSE.

Category Wise Break-up of the issue

Institutional Portion	Non Institutional Portion	High Net-worth Individual Category	Retail Individual Investors (upto Rs.10 lakhs)
25%	25%	20%	30%

SPECIFIC TERMS AND CONDITIONS IN CONNECTION WITH EACH SERIES OF NCDs:

Terms and conditions in connection with Secured NCDs **** Options	I	II	III	IV	V	VI
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Annual	Annual
Minimum Application	Rs 10,000(10 NCDs) In multiples of thereafter Rs. 1000 (1 NCD)					
Face Value /Issue Price/ Redemption Amount (Rs/NCD)	Rs 1,000 (1 NCD)					
Tenor from Deemed Date of Allotment	18 months	18 months	36 months	36 months	60 months	120 months
Coupon Rate	8.55%	N.A.	8.90%	9.25%	9.45%	9.70%
Effective Yield (Per annum)	8.89%	8.96%	9.27%	9.24%	9.44%	9.69%
Mode of Interest Payment	Through various options available					
Put & Call Option	Not Applicable					

****The Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

3. Subject to applicable tax deducted at source, if any.

4. Please refer to Annexure III of the Prospectus dated September 22, 2025 for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular

Who can apply?

Category I - Institutional Investors	<ul style="list-style-type: none"> Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorised to invest in the NCDs; Provident funds and pension funds each with a minimum corpus of ₹250 million, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012; Resident Venture Capital Funds registered with SEBI; Insurance companies registered with the IRDAI; State industrial development corporations; Insurance funds set up and managed by the army, navy, or air force of the Union of India; Insurance funds set up and managed by the Department of Posts, the Union of India; Systemically important non-banking financial companies registered with RBI; National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and Mutual funds registered with SEBI.
Category II - Non Institutional Investors	<ul style="list-style-type: none"> Companies within the meaning of Section 2(20) of the Companies Act, 2013; Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs; Co-operative banks and regional rural banks; Trusts including public/private charitable/religious trusts which are authorised to invest in the NCDs Scientific and/or industrial research organizations, which are authorized to invest in the NCDs; Partnership firms in the name of the partners; Limited Liability Partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009); Association of Persons; and Any other incorporated and/ or unincorporated body of persons.
Category III - HNI Category	Individual Investors ("HNIs") - Resident Indian individuals and Hindu Undivided Families through the Karta applying for an amount aggregating to above Rs.1,000,000 across all options of NCDs in the Issue.
Category IV - Individual Category	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹10,00,000 across all NCDs in this Issue and shall include retail individual investors, who have submitted bid for an amount not more than ₹5,00,000 in any of the bidding options in the Issue (including Hindu Undivided Families applying through their Karta and does not include NRIs) through UPI Mechanism.

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/ or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

APPLICATIONS CANNOT BE MADE BY:

The following categories of persons, and entities, shall not be eligible to participate in the Issue and any Applications from such persons and entities are liable to be rejected:

- Minors without a guardian name* (A guardian may apply on behalf of a minor. However, Applications by minors must be made through Application Forms that contain the names of both the minor Applicant and the guardian;
- Foreign nationals, NRI inter-alia including any NRIs who are (i) Based in the USA, and/or, (ii) Domiciled in the USA, and/or, (iii) residents/citizens of the USA, and/or, (iv) subject to any taxation laws of the USA;
- Persons resident outside India and other foreign entities;
- Foreign Institutional Investors;
- Foreign Portfolio Investors;
- Foreign Venture Capital Investors;
- Non Resident Indians;
- Qualified Foreign Investors;
- Overseas Corporate Bodies;
- Person's ineligible to contract under applicable statutory/regulatory requirements.

***Applicant shall ensure that guardian is competent to contract under Indian Contract Act, 1872**

DEEPAK PANJWANI

Head (Debt)

9323555164/ 022-66182352

deepak@geplcapital.com

Disclaimer: "This message is for the named addressee's use only. It may contain confidential, proprietary or legally privileged information. If you receive this message by error, please immediately delete it. You must not, directly or indirectly, use, disclose, distribute, print, or copy any part of this message if you are not the intended recipient. Unless otherwise stated, any commercial information given in this message does not constitute an offer to deal on any terms quoted. Any reference to the terms of executed transactions should be treated as preliminary only and subject to our formal written confirmation. The transmission and content of this E-mail cannot be guaranteed to be secure or error-free. Therefore, we cannot represent that the information in this E-mails complete, accurate, uncorrupted, timely or free of viruses and GEPL Capital & its group of companies cannot accept any liability for E-mails that have been altered in the course of delivery."