

### What Is an SWP?

An SWP allows you to withdraw a fixed amount every month (or at your chosen interval) from your mutual fund investment. It's like creating your own tax-efficient, flexible pension plan on your own terms.

# Want to create Your Own Monthly Income Stream?

Want to turn your investments into a regular income source?

• Do you find it difficult to balance your monthly income and expenses?

With a Systematic Withdrawal Plan (SWP), your mutual fund investments can provide a steady monthly income, while the remaining corpus continues to grow in the market.

## **Top 5 Benefits of SWP**

Steady Monthly Income	Enjoy predictable cash flow every month.
Growth + Income Together	Your money stays invested and keeps earning even after withdrawals.
Tax-Efficient Withdrawals	Benefit from capital-gains taxation, not high interest-income taxes.
Flexible & Easy to Modify	Start, pause, or adjust withdrawal amounts anytime.
Peace of Mind	Stay invested without worrying about market ups and downs.

## **Example That Speaks Volumes**

Investment Amount	₹50,00,000
SWP Amount	₹50,000 / month
Time Horizon	10 years
Assumed Return	12% annualized

- You receive ₹60,00,000 over 10 years
- Your portfolio may still grow to ₹50,00,000.

In short: You enjoy regular income and your wealth continues to build!

#### Who Should Consider an SWP?

- Retirees seeking stable income
- Professionals planning financial early independence
- Investors who prefer disciplined, tax efficient withdrawals

**Start Your Own SWP Today!** Let your investments pay you every month the smarter way to manage income and growth.

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Chat with us on WhatsApp to get started!