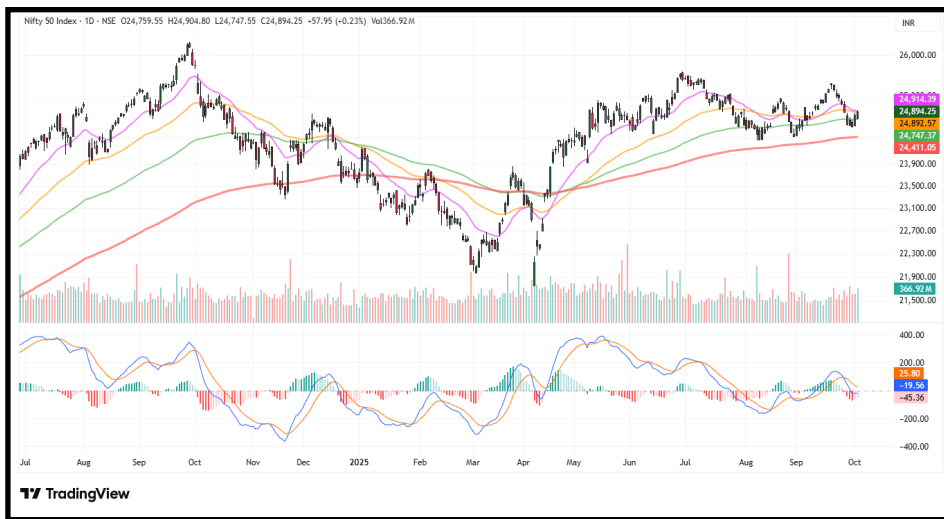


Market News:

- **L&T Bags Major Construction Orders Valued Up To ₹10,000 Crore.**
- **Ceigall India received order worth Rs. 712 crore for 190 MW in four districts of Maharashtra.**
- **Panacea Biotech received a Letter of Award from UNICEF for a Long-Term Agreement for supply of bivalent oral polio vaccine (bOPV) to UNICEF.**



Technical Summary:

The index opened on a weak note but gradually moved higher, breaching the prior day's high. On the daily scale, it has now formed two consecutive bullish candlesticks after a nine-day losing streak, signaling a positive attempt at a relief rally. On the sectoral front, Defence and Metal emerged as the top gainers, while Healthcare and Realty ended as the laggards of the day.

Levels to watch:

The Nifty has its crucial resistance 25000 (Pivot Level) and 25100 (Key Resistance). While support on the down-side is placed at 24700 (Pivot Level) and 24600 (Key Support).

What should short term traders expect?

The Index can long above 25000 for the potential target of 25100 with stop loss of 24930 level.

Technical Data Points

NIFTY SPOT: 24893.7 (0.23%)

TRADING ZONE:

Resistance: 25000 (Pivot Level) and 25100 (Key Resistance).

Support: 24700 (Pivot Level) and 24600 (Key Support).

STRATEGY: Bearish till below 25000 (Pivot Level).

BANK NIFTY SPOT: 55592 (0.44%)

TRADING ZONE:

Resistance: 56000 (Pivot Level) / 56300 (Key Resistance)

Support: 55000 (Pivot Level) / 54700 (Key Support)

STRATEGY: Bearish till below 56000 (Pivot Level)

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Top Gainers (Nifty 50)

TATASTEEL	173.29 (3.45%)
POWERGRID	288.65 (2.85%)
KOTAKBANK	2,108.00 (3.17%)
AXISBANK	1,183.00 (2.03%)
LT	3,742.90 (1.98%)

Top Losers (Nifty 50)

MAXHEALTH	1,070.00 (-3.88%)
TECHM	1,398.00 (-1.27%)
EICHERMOT	6,935.00 (-1.23%)
COALINDIA	383.90 (-1.81%)
MARUTI	15,808.00 (-0.98%)

1 Day Change

Gold	117,717 (0.11%) 16:32
Silver	144,783 (0.06%) 16:32
USD-INR	88.758 (0.10%) 16:32
Dow Jones	46,520 (0.17%)
Nasdaq	24,893 (0.37%)

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