

Market News:

- Global PE major The Carlyle Group will invest ₹2,100 crore to acquire a 45% stake in Nido Home Finance from Edelweiss.
- Zaggle Prepaid has partnered with Euronet Services to roll out co-branded prepaid card solutions for corporate clients.
- Larsen & Toubro's transportation arm has secured a ₹1,000–2,500 crore order in Dubai for a street improvement project.



Technical Summary:

The index opened on a muted note and remained rangebound throughout the session, hovering near the prior day's high and registering an intraday high of 25,989. On the daily scale, the formation of a doji candlestick reflects a lack of clear directional conviction, indicating a balance between buying and selling pressure at higher levels. This price behavior suggests short-term consolidation after the recent move. On the sectoral front, Media and Capital Market indices emerged as top gainers, while Pharma and Healthcare indices ended marginally lower, pointing toward selective sectoral rotation.

Levels to watch:

The Nifty has its crucial resistance 26085 (Pivot Level) and 26200 (Key Resistance). While support on the downside is placed at 25800 (Multiple Touches) and 25700 (Key Support).

What should short term traders expect?

The Index can LONG above 25900 for the potential target of 26085 the stop loss of 25830 level.

Technical Data Points

NIFTY SPOT: 25916 (+0.19%)

TRADING ZONE:

Resistance: 26085 (Pivot Level) and 26200 (Key Resistance).

Support: 25800 (Multiple Touches) and 25700 (Key Support).

STRATEGY: Bullish till Above 25700 (Key Resistance).

BANK NIFTY SPOT: 60626.4 (-0.07%)

TRADING ZONE:

Resistance: 61000 (Pivot Level) / 61700 (Key Resistance)

Support: 60300 (Pivot Level) / 59700 (Key Support)

STRATEGY: Bullish till above 59700 (Key Support)

Top Gainers (Nifty 50)

ETERNAL	303.85 (5.19%)
TATASTEEL	207.85 (2.90%)
ONGC	271.60 (1.88%)
M&M	3,677 (1.87%)
BAJAJ-AUTO	9,762 (1.79%)

Top Losers (Nifty 50)

HCLTECH	1,569.50 (-2.03%)
BAJFINANCE	965.30 (-1.82%)
DRREDDY	1,255.70 (-1.55%)
SHRIRAMFIN	1,048.60 (-1.33%)
BHARTIARTL	2,011.50 (-1.31%)

1 Day Change

Gold	157,899 (-0.11%) 15:32
Silver	260,123 (-0.95%) 15:32
USD-INR	90.547 (-0.17%) 15:33
Dow Jones	50,136 (0.04%)
Nasdaq	25,268 (0.77%)

IPO

Fractal Analytics

IPO Period
Feb 09, 2026 to Feb 11, 2026

Face Value
₹ 1

Issue Size
₹ 2,834

Market Lot
16 Shares

IPO Price
₹ 857 - ₹ 900

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