

Technical Snapshot



Name	Previous Close	Reversal	Support 2	Support 1	Pivot Point	Resistance 1	Resistance 2	Trend
NIFTY-NEAR MONTH	25049.55	25357.00	24917.98	24983.77	25066.88	25132.67	25215.79	BEAR
BANKNIFTY-NEAR MONTH	51386.40	52037.00	50822.93	51104.66	51500.83	51782.56	52178.73	BEAR
NIFTY MIDCAP 100	59212.70	59539.00	58666.40	58939.55	59099.35	59372.50	59532.30	BEAR
NIFTY SMLCAP 100	19008.80	19064.10	18819.54	18914.17	18989.13	19083.77	19158.73	BEAR

Key Highlights:

<p>NIFTY SPOT: 24964.25 (-0.14%)</p> <p>TRADING ZONE: Resistance: 25200 (Multiple Touches) and 25500 (Key Resistance) Support: 24900 (Multiple Touches) & 24750 (Key Support).</p> <p>BROADER MARKET: INLINE MIDCAP 150: 59212.7 (0.47%), SMALLCAP 250: 19008.8 (0.58%)</p> <p>VIEW: : Bearish till below 25200 (Multiple Touches)</p>	<p>BANKNIFTY SPOT: 51172.3 (-0.7%)</p> <p>TRADING ZONE: Resistance: 51500 (Pivot Level) / 52000 (Key Resistance) Support: 50800 (Multiple Touches) / 50200 (Key Support)</p> <p>VIEW: Bearish till below 51500 (Pivot Level)</p>
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Stocks to Watch:

NATIONALUM	DLF
MOTILALOFS	CREDITACC
TI	M&MFIN
HINDALCO	BIRKACORPN
IIFLSEC	ICICIGI

Sector view:

Bullish Sectors	Bearish Sectors
PHARMA METAL	REALTY FINANCIAL SERVICES

Stock view for the day:

Stock	View	Duration	CMP	Support	Resistance
IIFLSEC	BULLISH	INTRADAY	414	393	435
ICICIGI	BEARISH	INTRADAY	2068	1965	2171

Debt Market Snapshot

Forex Rates	Prev. Close	Abs. Change	Change (%)
USD/INR	83.956	0.01	0.01
EUR/INR	91.851	-0.04	-0.04
GBP/INR	109.759	0.08	0.08
JPY/INR	56.2253	0.13	0.24

Particulars	Latest	Previous	Chg (bps)
5 Year GOI Bond	6.70	6.69	0.01
10 Year GOI Bond	6.79	6.78	0.01
15 Year GOI Bond	6.83	6.82	0.01
Call Money (WAR)	6.43	6.43	-
CBLO (WAR)	6.25	6.30	(0.05)
US 10 Year	4.10	4.07	0.03
Crude Oil (in \$/bl)	79.40	76.58	2.82
Inflation (Monthly CPI)	3.65	3.54	0.11

Highly Traded Govt. Bonds (Top 5)

Security	Volume	High	Low	LTP
7.10% GS 2034	25205	102.31	102.0875	102.13
7.34% GS 2064	4355	105.06	104.76	104.9650
7.04% GS 2029	3905	101.42	101.30	101.3225
6.79% GS 2034	3025	100.45	100.29	100.33
7.23% GS 2039	2195	103.88	103.56	103.64

Government Security Market:

- The Inter-bank call money rate traded in the range of 5.10% - 6.50% on Friday ended at 5.85% .
- The 10 year benchmark (7.10% GS 2034) closed at 6.7775% on Friday Vs 6.7775% on Thursday .

Global Debt Market:

The U.S. 10-year Treasury yield edged lower on Friday as market participants awaited the release of the Producer Price Index (PPI) report. The yield on the 10-year Treasury fell around 2 basis points to 4.075%. The yield on the 2-year Treasury was down by more than 2 basis points to 3.974% . The yield on the 10-year Treasury briefly topped 4.1% in the previous session following commentary from Atlanta Federal Reserve President Raphael Bostic that suggested his openness to a cutting pause. Bostic told the Wall Street Journal that he would be prepared for the Fed to hold rates steady at the November meeting if the data warrants it. His comments followed hotter-than-expected U.S. inflation data on Thursday. The U.S. Consumer Price Index (CPI) rose 0.2% in September and 2.4% year-over-year, which was above economists' estimates of a 0.1% increase on a monthly basis, and a 2.3% expansion over the last 12 months, according to a Dow Jones consensus. Sticking on the data front, investors will turn their attention to the release of the latest PPI reading, which is expected at 8:30 a.m. ET. The PPI is a measure of final demand goods and services costs that producers receive. A preliminary reading of consumer sentiment for October is scheduled to follow slightly later in the session.

10 Year Benchmark Technical View :

The 10 year Benchmark (7.10% GS 2034) yield likely to move in the range of 6.76% to 6.78% level on Monday.

Tax free Bonds in Secondary Market:

Issuer	Coupon	Yield	LTP	Volume	Maturity Date
830NHAI27	8.3	4.68	1,080.00	21,613	25-Jan-27
810IRFC27	8.1	4.16	1,087.00	18,410	23-Feb-27
82HUDCO27	8.2	4.85	1,123.50	8,685	05-Mar-27
830PFCL27	8.3	5.35	1,062.50	2,219	01-Feb-27
76NHAI31	7.6	5.54	1,132.12	2,060	11-Jan-31

Taxable Bonds in Secondary Market:

Issuer	Coupon	Yield	LTP	Volume	Maturity Date
79NHIT35	7.9	7.77	304.25	3,931	24-Oct-35
79NHIT40	7.9	7.69	307.97	2,581	14-Nov-40
9SCL26BA	9	12.62	945	2,452	26-Sep-26
99AEL29	9.9	9.90	1,008.00	2,414	12-Sep-29
82IGT31	8.2	8.22	1,034.00	2,130	06-May-31

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