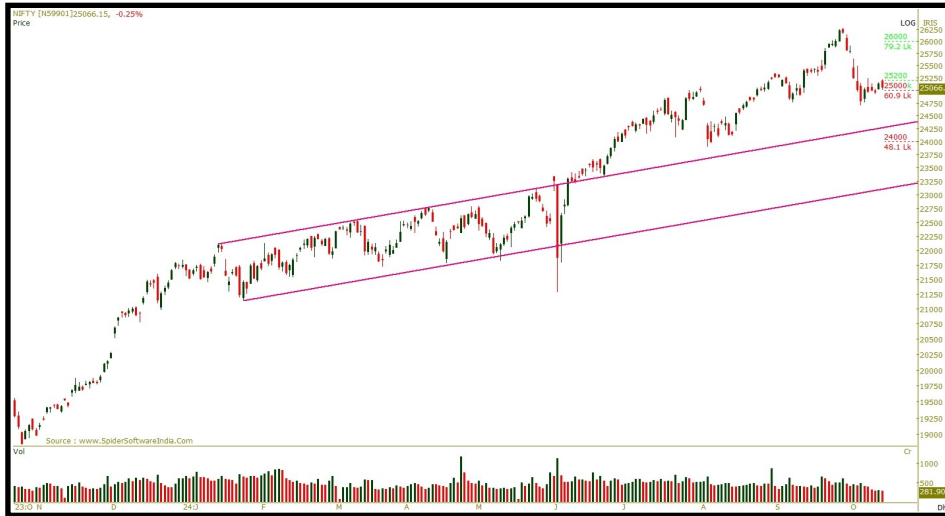


### Market News:

- Sterling and Wilson receives fresh order worth ₹823 cr.
- Kumar Infra bags work order worth Rs 297.8 cr from Pune Municipal Corporation
- Garuda construction and engineering ltd debut at 9.5% premium on NSE at Rs. 105.



### Technical Summary:

The trading session began with a gap-up, briefly testing the 25,200 level, but profit booking set in after reaching a day high of 25,212, causing the index to drift lower until the closing bell. Throughout the session, the Nifty struggled to maintain momentum, remaining within a tight range and facing difficulty in breaking through the 25,100 mark. In terms of sector performance, the Realty and Media sectors emerged as the top gainers, while the Metal and Auto sectors lagged behind. Ultimately, the Nifty index closed at 25,066, reflecting a loss of 0.25%.

### Levels to watch:

The Nifty has its crucial resistance at 25250 (Multiple Touches) and 25400 (Key Resistance). While support on the downside is placed at 24900 (Multiple Touches) & 24800 (Key Support).

### What should short term traders expect?

The Index has potential to move higher till 25250 followed by 25400 until the mark of 24900 is protected on the downside.

### Technical Data Points

**NIFTY SPOT:** 25066 (-0.25%)

#### TRADING ZONE:

Resistance: 25250 (Multiple Touches) and 25400 (Key Resistance).

Support: 24900 (Multiple Touches) & 24800 (Key Support).

STRATEGY: Bullish till above 24900 (Multiple Touches)

**BANK NIFTY SPOT:** 51945 (+0.25%)

#### TRADING ZONE:

Resistance: 52300 (Pivot Level) / 52500 (Key Resistance)

Support: 51500 (Multiple Touches) / 51100 (Key Support)

STRATEGY: Bullish till above 51500 (Multiple Touches)

### Top Gainers (Nifty 50)

BPCL	349.35 (2.52%)
ICICIBANK	1256 (1.97%)
BHARTIARTL	1718 (1.32%)
BRITANNIA	6051.05 (1.22%)
ASIANPAINT	3075 (1.18%)

### Top Losers (Nifty 50)

HDFCLIFE	714.05 (-3.58%)
WIPRO	532.7 (-3.07%)
BAJAJ-AUTO	11537.9 (-3.04%)
BAJFINANCE	7029.8 (-2.48%)
HINDALCO	726.75 (-2.19%)

### 1 Day Change

Gold	76,100 (0.07%) 16:19
Silver	90,603 (-0.15%) 16:19
USD-INR	83.98 (-0.04%) 16:19
Dow Jones	43,065 (0.47%)
Nasdaq	20,439 (0.82%)

**Hyundai Motor India Limited**  
 IPO Date: 15th October '24 | 17th October '24

- Issue Size: ₹ 27,870.16 Cr
- Bid Lot: 7 Shares
- Price Band: ₹ 1865 - ₹ 1960

Hyundai Motor India Limited IPO subscribe 0.17 times till now

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